

# PAT Personal Visit Planning Guide

## Planning Guide Scheduling & Attendance

**Home Visitor** Home Visitor  
**Visit Date** 8/1/2023  
**Visit Time: Start** 1:00 PM  
**Location** Home  
**Guardians attending** Guardian First Name Guardian Last Name  
**Weeks of Pregnancy**

Children	Due Date	DOB	Age
Child First Name Child Last Name		8/8/2023	0 (0 month)

### Goals

Current Goals					
Goal Set Date	Goal	Target/End	Steps	Resources/People	Latest Progress Note

Notes for goals review or new goals to discuss?

### Screening/Assessments Tools

Screening or Assessment tools to be used:  
Select all that apply:  
Other program responsibilities:

### Recent Resource Connections

Current Family Resource Connections				
Connection Type	Reason	Connected To	Current Status	Latest Progress Note

Screening Resource Connections					
Connection Type	Screening Type	Child	Connected To	Current Status	Latest Progress Note

### Opening

Connect - Reflect - Agree

Curriculum and Handouts Information entered in this section will be added to PVR

## Curriculum

Personal Visit Plan Title #

Handouts to be given

## Secondary Curriculum

Personal Visit Plan Title #

Handouts to be given

### Parent-Child Interaction

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Intent: What will we focus on at this visit?

Child development domain(s)

Parenting behavior(s)

Prompts or questions to understand the family's perspective and practice of the topic?

Parent Child Activity Page:

Child First Name Child Last Name 0 (0 month)

Parent Educator resource(s):

Key points:

Parent Handout(s):

Book Sharing:

Supplies and additional materials (if needed):

### Development-Centered Parenting

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Intent: What will we focus on at this visit?

Development topics

Prompts or questions to understand the family's perspective and practice of the topic?

Parent Educator resource(s):

Key points:

Parent Handout(s):

### Family Well-Being

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Intent: What will we focus on at this visit?

Categories

Prompts or questions to understand the family's perspective and practice of the topic?

Parent Educator resource(s):

Key points:

Parent Handout(s):

### Closing

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Review, Revisit, Evaluate, Share, Affirm, Look ahead

Child First Name Child Last Name - Individual Child Section

**Date of Birth:** 8/8/2023

**Age:** 0 (0 month)

**Milestones**

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**Milestones Reviewed** N/A. Child is prenatal

**Milestones Updated** N/A. Child is prenatal

**Planning Guide completion**

**Plan Completed?** No